

**TOMS RIVER BOARD OF EDUCATION  
PURCHASING AGENDA – MAY 17, 2023**

**2022/2023 SCHOOL YEAR – ADDENDUM #1**

**C. AWARD OF BIDS**

**REQUEST FOR COMPETITIVE CONTRACT PROPOSALS: AUD-01Arfp SCHOOL AUDITOR SERVICES (REBID)**

BIDDER		HOLMAN FRENIA ALLISON (*)	SAMUEL KLEIN & CO.
PROPOSED FLAT FEE		\$83,500.00 (*)	\$76,750.00
EVALUATION CRITERIA	TRRS ASSIGNED VALUE		
	SCORING		
ALL INCLUSIVE FLAT FEE	35	25.00	25.00
<i>\$65M OR BELOW - 35; \$65,001 - \$75M - 30; \$75,001 - \$85M - 25; \$85,001 &amp; UP - 20</i>			
AUDITOR'S KNOWLEDGE & COMPREHENSION OF LAWS & REGULATIONS PERTAINING TO NJ SCHOOL BUSINESS OPERATIONS WITHIN SCOPE OF AUDIT	15	15.00	15.00
<i>FAIR 5; GOOD 10; VERY GOOD 15</i>			
ABILITY, CAPACITY, EXPERIENCE & FLEXIBILITY OF AUDITOR'S FIRM AND PERSONNEL TO PERFORM WORK REQ'D & SERVICE ACCT IN TIMELY FASHION	20	20.00	18.75
<i>POOR 5; FAIR 10; GOOD 15; VERY GOOD 20</i>			
AUDITOR'S SUCCESSFUL EXPERIENCE WITH NJ PUBLIC SCHOOL CLIENTS	15	15.00	10.00
<i>FAIR 5; GOOD 10; VERY GOOD 15</i>			
RESPONSIVENESS OF THE PROPOSAL TO THE WORK SCOPE IN CLEARLY STATING AN UNDERSTANDING OF REQUIRED AUDIT SERVICES AND AUDITOR'S APPROACH TO SAME	15	15.00	15.00
<i>FAIR 5; GOOD 10; VERY GOOD 15</i>			
TOTAL SCORE VALUE	100	90.00	83.75

(\*) AWARD

CONTRACT PERIOD: DATE OF CONTRACT AWARD THROUGH 12/05/2023.

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**G. RESOLUTIONS**

<b><u>NUMBERS</u></b>	<b><u>VENDOR</u></b>	<b><u>SCOPE</u></b>	<b><u>AMOUNT</u></b>
P1250	HOLMAN FRENIA ALLISON, PC	AUD-01Arfp CONTRACT AWARD	\$83,500.00

COPIES OF RESOLUTIONS ARE KEPT ON FILE IN THE BOARD SECRETARY'S OFFICE.